TAFT, STETTINIUS & HOLLISTER

1800 STAR BANK CENTER

CINCINNATI, OHIO 45202

513-381-2838

CABLE: TAFTHOL TWX: 810-461-2623 FAX: 513-381-0205 COLUMBUS, OHIO OFFICE SUITE 1000 — 33 NORTH HIGH STREET COLUMBUS, OHIO 43218 614-221-2838 FAX: 614-221-2007

1-325A132

COVINGTON, KENTUCKY OFFICE SUITE 340 — 1717 DIXIE HIGHWAY COVINGTON, KENTUCKY 41011 606-331-2838 513-381-2838 FAX: 513-381-6613

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November 7, 1991

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

WASHINGTON, D.C. OFFICE SUITE 500 — 625 INDIANA AVENUE, N. W.

WASHINGTON, D.C. 20004 202-628-2838

FAX: 202-347-3419

NOV 2 1 1991 - 4 19 PM STATE COMMISSION STATE COMMISSION

17595

Mr. Sydney L. Strickland
Secretary INT
Interstate Commerce Commission
12th Street & Constitution Ave., N.W.
Washington, D.C. 20423

Dear Mr. Strickland:

I have enclosed herewith an original and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Bill of Sale, a primary document, dated August 5, 1991.

The names and addresses of the parties to the document are as follows:

BUYER:

The David J. Joseph Company

300 Pike Street

Cincinnati, Ohio 45202

SELLER:

Aluminum Company of America

P.O. Box 9098

Alcoa, Tennessee 37701

The equipment covered by the enclosed document is seventeen (17) covered coil railcars built in 1970 by Evans Industries and currently bearing the reporting marks set forth in Appendix A hereto.

A fee of \$15.00 is enclosed. Please return the original executed copy of the enclosed document to:

Philip F. Schultz, Esq. Taft, Stettinius & Hollister 1800 Star Bank Center 425 Walnut Street Cincinnati, OH 45202-3957 Mr. Sydney L. Strickland November 7, 1991 Page 2

A short summary of the document to appear in the index follows:

Bill of Sale from Aluminum Company of America, P.O. Box 9098, Alcoa, Tennessee 37701 to The David J. Joseph Company, 300 Pike Street, Cincinnati, Ohio 45202 dated August 5, 1991 and seventeen (17) covered coil railcars built in 1970 by Evans Industries.

Please call me if you should have any questions.

Yours truly,

Philip F. Schultz

Attorney for

The David J. Joseph Company

PFS/lsc Enclosure

iccalum.djj

BILL OF SALE

APPENDIX A

Seventeen (17) covered coil railcars built in 1970 by Evans Industries, having 100 ton truck capacity and each unit being equipped with a three section aluminum coil hood, longitudinal steel troughs capable of carrying coils up to 84" in diameter and bearing reporting marks as follows:

AOCX 2300 AOCX 2301 AOCX 2302 AOCX 2303 AOCX 2304 **AOCX 2305 AOCX 2306 AOCX 2307** AOCX 2308 AOCX 2309 AOCX 2310 AOCX 2311 AOCX 2312 AOCX 2313 AOCX 2314 AOCX 2315 AOCX 2317

NOV 2 1 1991 -4 44 PM
INTERSTATE COMMERCE COMMISSION

CERTIFICATE

The undersigned, Stephen M. Griffith, Jr., a notary public in and for the County of Hamilton, State of Ohio, hereby certifies that the copy of the document attached hereto has been compared with the original and that the undersigned has found the copy to be complete and identical in all respects to the original document.

Notary Public/

SYEPHEN M. GRIFFITH, JR., Attorney at Law
NOTARY PUBLIC - STATE OF OHIO
My Commission has no expiration
date. Section 147.03 O.R.C.

EXHIBIT B

17595

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BILL OF SALE

INTERSTATE COMMERCE COMMISSION

For and in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, ALUMINUM COMPANY OF AMERICA ("Company") does hereby sell, assign, and transfer unto THE DAVID J. JOSEPH COMPANY ("Buyer"), and its successors and assigns, all of the Company's right, title, and interest in and to the units of railroad rolling stock described in APPENDIX A hereto (the "Equipment").

This bill of sale is given pursuant to that certain Purchase and Sale Agreement dated 1991 JULY 25 by and between Buyer and Company and neither expands upon nor limits the right and obligations of the parties under the Purchase and Sale Agreement.

The Company hereby warrants to Buyer, and Buyer's successors and assigns, as follows.

- That the Company is the lawful owner of the Equipment and has good, valid, and merchantable title thereto, free and clear of any charge, lien, encumbrance, or other claim or interest of any nature whatsoever;
- 2. That the Company has full power and authority to sell and convey the Equipment; and
- 3. That the Company has not executed any other Bill of Sale or other instrument which by its term purports to transfer title to the Equipment, or any interest therein, to any other person or entity.

The Company further agrees to forever warrant and defend the title to the Equipment unto Buyer, its successors and assigns, against all lawful claims.

THE FOREGOING WARRANTIES ARE EXCLUSIVE AND IN LIEU OF ALL OTHER REPRESENTATIONS AND WARRANTIES OF THE COMPANY, WHETHER WRITTEN, ORAL, OR IMPLIED, AND THE COMPANY SHALL NOT, BY VIRTUE OF HAVING SOLD THE EQUIPMENT HEREWITH, BE DEEMED TO HAVE MADE ANY REPRESENTATION OR WARRANTY AS TO THE MERCHANTABILITY, FITNESS, OPERABILITY, DESIGN OR CONDITION OF, OR AS TO THE QUALITY OF THE MATERIAL OR WORKMANSHIP IN, THE EQUIPMENT, EXCEPT AS SPECIFICALLY SET FORTH HEREIN.

IN WITNESS WHEREOF, the undersigned has executed this Bill of Sale as of the 5th day of AUGUST , 1991.

WITNESS:

ALUMINUM COMPANY OF AMERICA

BY:

TITLE: CONSTRUCTION PURCHASING AGENT

BILL OF SALE

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APPENDIX A

INTERSTATE CONTINUE COMMESSION

Seventeen (17) covered coil railcars built in 1970 by Evans Industries, having 100 ton truck capacity and each unit being equipped with a three section aluminum coil hood, longitudinal steel troughs capable of carrying coils up to 84" in diameter and bearing reporting marks as follows:

AOCX 2300 AOCX 2301 AOCX 2302 **AOCX 2303** AOCX 2304 **AOCX 2305 AOCX 2306 AOCX 2307 AOCX 2308** AOCX 2309 AOCX 2310 AOCX 2311 **AOCX 2312** AOCX 2313 AOCX 2314 AOCX 2315 **AOCX 2317**

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	STATE OF <u>TENNESSEE</u>) SS:
	COUNTY OF BLOUNT
	On this day of _AUGUST, 1991, before me the
	subscriber, BETTY T. DELOZIER , a Notary Public, duly
	commissioned, qualified and acting, within and for said County and
	State, appeared in person the within named DON M. GERBOTH
	to me personally known, who stated and acknowledged that he is the
	CONST. PURCHASING AGENT Of ALUMINUM COMPANY OF AMERICA
	(title) (company)
	a <pre>PENNSYLWANIA corporation, and duly authorized by (state)</pre>
	authority of the Board of Directors or by-laws of said corporation
	in his capacity as such officer to execute and acknowledge the
	foregoing instrument for and in the name and on behalf of said
	corporation and further stated and acknowledged that he has so
	signed, executed and delivered the foregoing instrument as the free
	and voluntary act and deed of said corporation, for the considera-
	tion, uses and purposes therein mentioned and set forth and desired
	that the same might be recorded as such.
	·
	IN WITNESS WHEREOF, I have hereunto set my hand and official seal
	this, 1991.
	B. T. (2) F.
	(Notary Signature)
	My commission expires:

5-2-93